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May 7, 2008

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Hon. Ronald L. Ellis  
United States Magistrate Judge  
United States Courthouse  
500 Pearl Street, Room 1970  
New York, New York 10007

**Re: Case No. 1:08-CV-00501-PKL; AMAC Credit Facility LLC v. Richard P. Shaw; In the United States District Court, Southern District of New York**

Dear Judge Ellis:

The Court has set a Settlement Conference in the above referenced matter for July 3, 2008. Counsel for Plaintiff has a conflict on that date and has received alternatives dates from the Clerk that are convenient for the Court. I have conferred with all counsel of record and counsel are in agreement with the date of **July 24, 2008 at 11:00 a.m. EDT**. Please accept this letter as a request that the Court re-schedule this conference accordingly.

Thank you for your professional courtesies.

Very truly yours,

/s/ Patrick F. McManemin

Patrick F. McManemin  
*Dictated but not read*

cc: Nathan Johnson (*electronic transmission*)  
Howard Spector (*electronic transmission*)  
Sydney Platzer (*electronic transmission*)